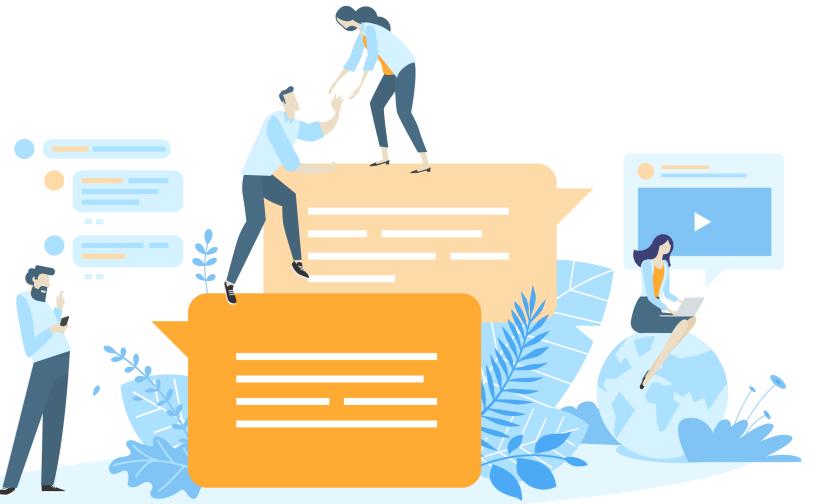
#### Five Things You Need To Know About Member Engagement

The only unified platform designed to improve operational efficiency, increase member engagement and drive organizational growth.



#### Not just another AMS.



The first and only

Market 1 and 1 a

Member Engagement & Association Management System

Grown under the guidance of association leaders who aren't afraid to challenge the status quo and see things differently.

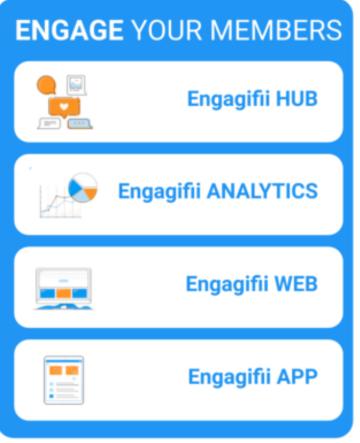




#### **Innovative Solutions For Your Organization**

Improve Efficiency | Increase Engagement | Grow Revenue





#### Today's Presenters



#### **Matt Polovich**

Director of Customer Support mattpolovich@engagifii.com

o: 404.913.2737

c: 404.595.4290

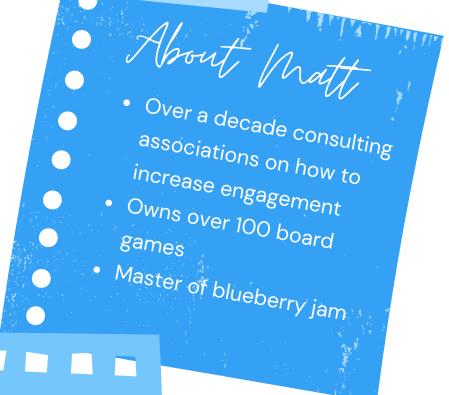


#### **Sharon Wells**

Growth Manger sharonwells@engagifii.com

o: 404.913.2737

c: 404.775.7227



#### About Sharon

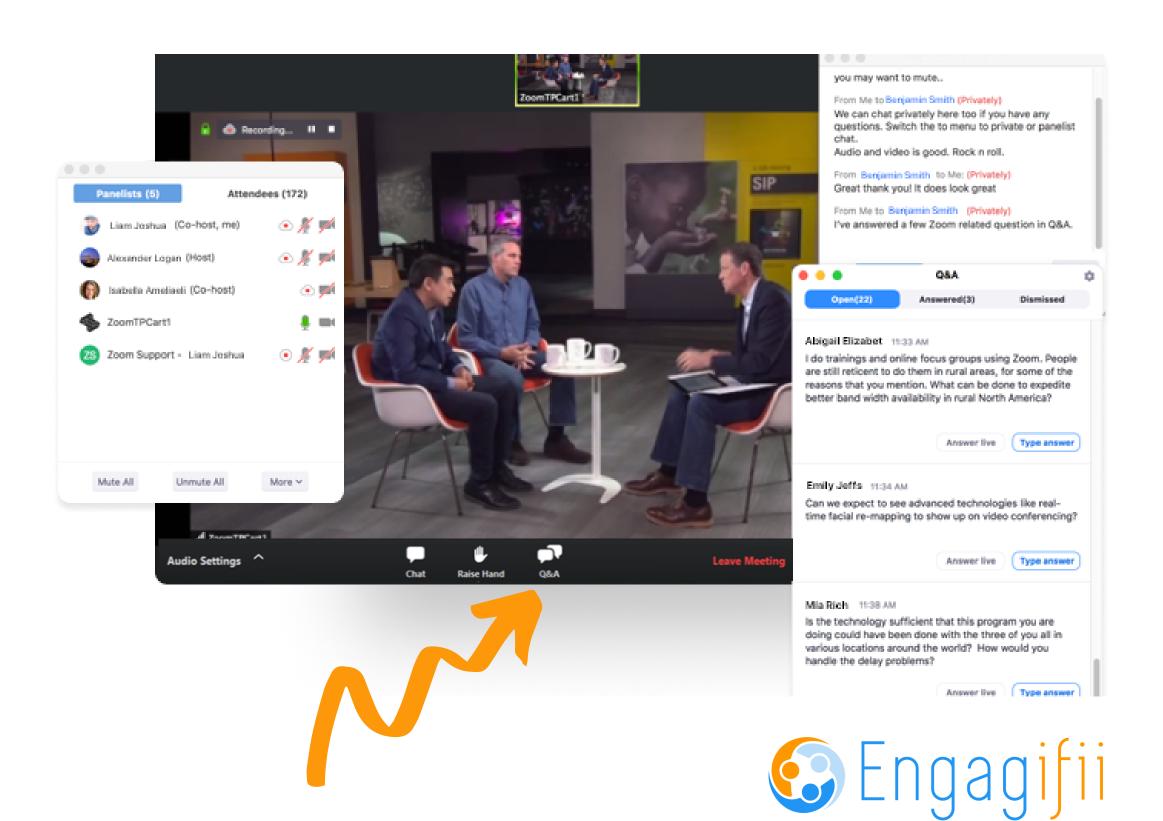
- 14 years in software and management consulting
- Kamado Grill Master
- Huge Philadelphia Eagles fan





#### Be ENGAGED!





## What are we talking about today?

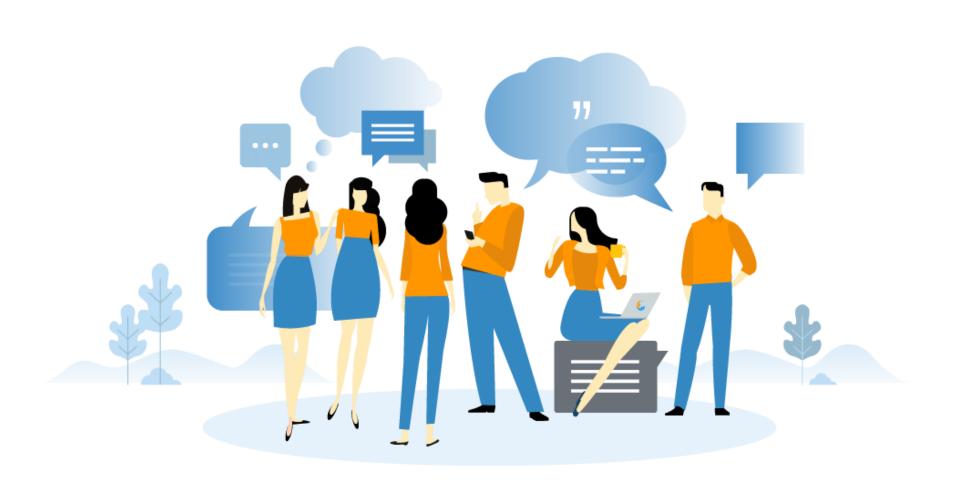
What is member engagement?

Why is member engagement important?

3 How can you increase member engagement?



## What is member engagement?





#### Engagement is the goal.

Member engagement is the ongoing interaction and relationship between a member and your organization in exchange for meaningful value.



## Identify what engagement means for your association.

"Member engagement at ANA is the investment of time, money, attention, and participation, by both the association and its members, in order to provide meaningful, long-term, mutually beneficial experiences and relationships that advance the profession"

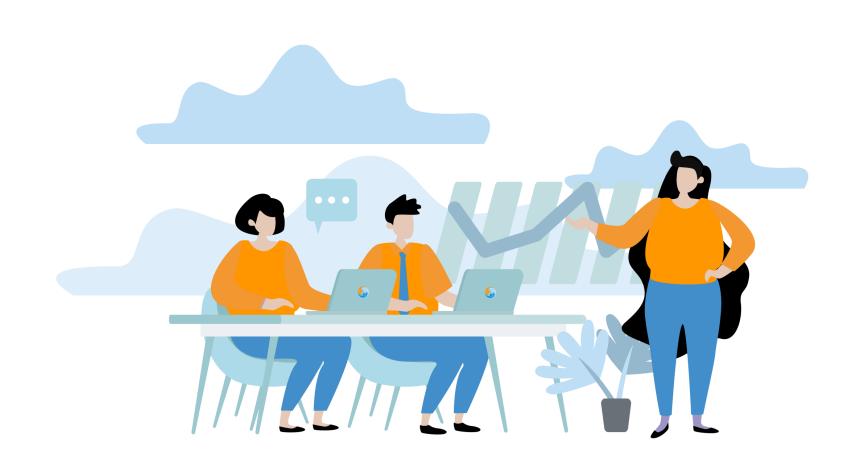




Don't jump to transactional touch-points without defining member engagement.



## Why does this matter?





#### Renewals

In 2019,

67%

of associations saw renewals decline or stay the same

Why don't they renew?



#### Engagement

Member engagement and member retention go hand in hand.

A member that is active and engaged in your association is more inclined to renew. 41%

of association executives believe members don't renew their membership because of

"Lack of Engagement"

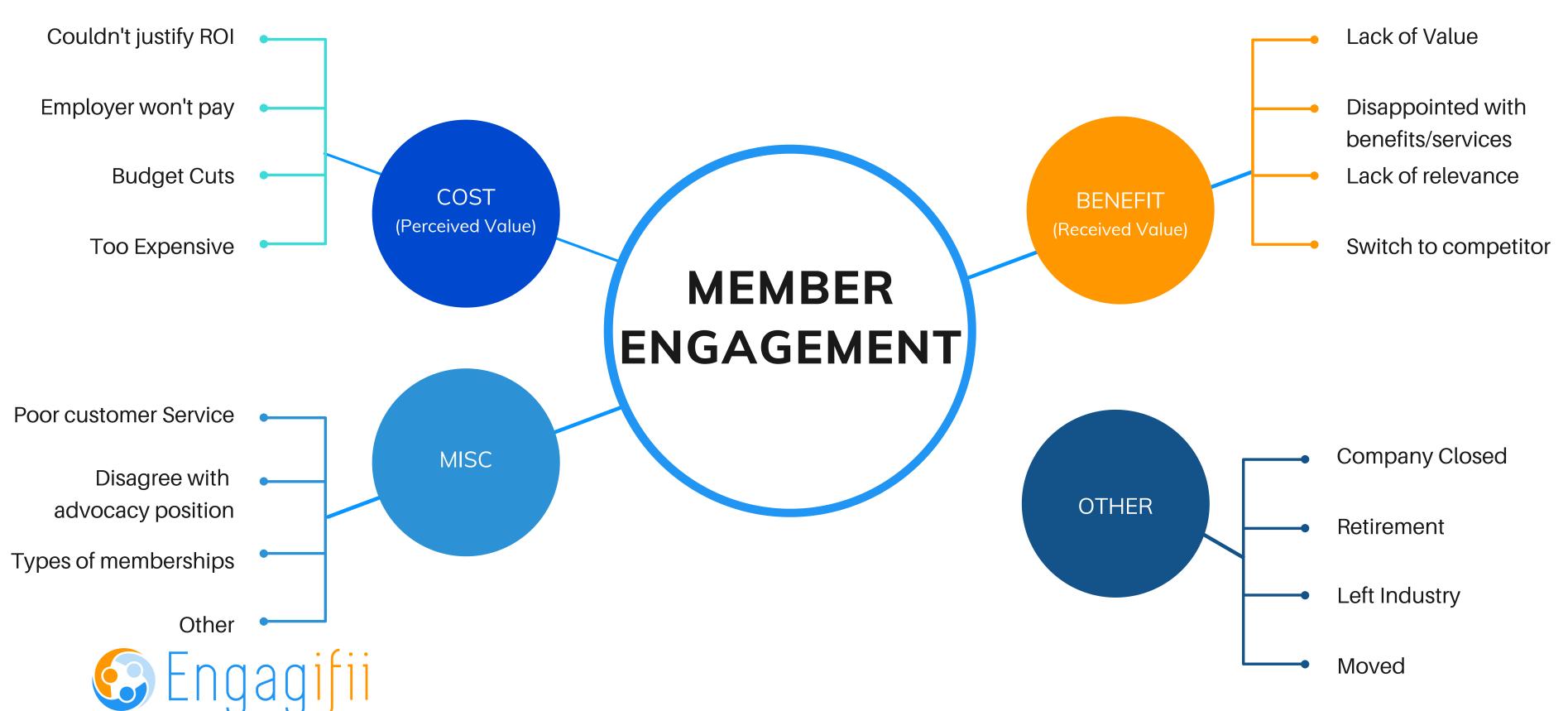
But... The real number is

**MUCH HIGHER** 



Source: 2019 Membership Marketing Benchmarking Report, published by Marketing General Inc.

#### Why don't they renew?



Source: 2019 Membership Marketing Benchmarking Report, published by Marketing General Inc.

### Member Engagement is vital to the health and success of an association.

37%

of associations' revenue comes from membership dues.

Member engagement impacts your bottom line!



# How do we improve member engagement?





#### Find problem areas

Let's look at a problem that plagues many associations - first year renewal rates

TIP: If you improve first year engagement, you can expect to see a higher renewal rate!

#### Overall Membership

Renewal Rate

82%

#### First-Year Members

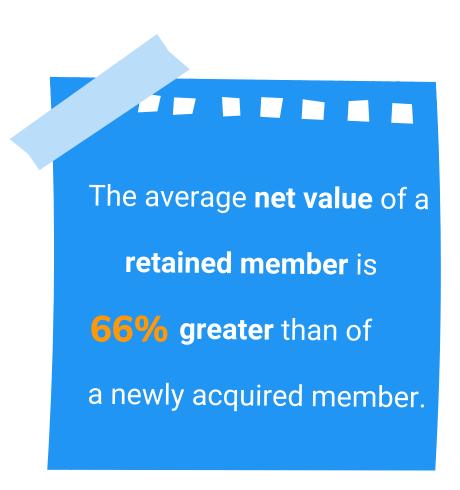
Renewal Rate

72%

**65**% renewal rate for associations that have **individuals** as members!



#### Do the math: Retention is a financial asset.



It costs 5X more to aquire a new member than to keep an existing member.

	Average Annual Cost Value						
	Year 1	Year 2	Year 3	Year 4	Year 5	5-Year Total	
New Member	\$22.74	\$23.45	\$24.26	\$23.73	\$25.10	\$119.28	
Renewed Member	\$4.51	\$4.62	\$4.88	\$4.79	\$5.02	\$23.82	



## New Member Onboarding

FOR YOUR ASSOCIATION



The first months are make-or-break.

Find ways to make a good impression.

A personal touch makes a difference.



#### How do you onboard a new member?

**™75**% of associations send a **welcome email** (which means 25% don't!)

Member profile creation (43%), welcome kits (44%), and membership cards (45%) among the top methods for new members.

√46% of trade association say a welcome phone call is part of their new member onboarding - and
they see a 16% higher renewal rate than individual member associations



#### TIP: Technology can help

- **V** Personalized welcome email. Make the messages tailored, relevant, and engaging.
- Develop a **member interest profile** then connect them with various programs, events, or products that match their areas of interest.
- Send out **surveys** and invitations for **feedback**. Don't be afraid to ask if they found value in resources or events or how they could be improved.
- Associations with an 80% or higher renewal have a members-only section on their website and app
- **✓** Track your members' behavior.
  - What documents are they accessing the most?
  - Are they reading your legislative reports?
  - What type of events do they attend?
  - Are they interacting with other members? With staff? Public officials?

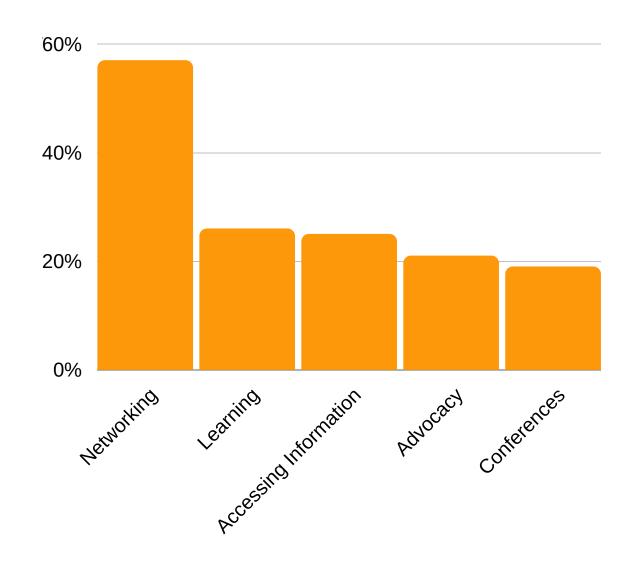


# What was their motivation behind joining the association in the first place?



#### **Member Motivations**

- Networking with others in the field
- Learning best practices in their profession
- Accessing specialized and/or current information
- Supporting Advocacy
- Supporting the mission of the association
- Attending **Conferences** / Trade Shows





#### **Networking: Online Community**

ONLINE COMMUNITY SERVICE								
	Total (n = 692)	Individual (n = 305)	Trade (n = 208)	Combination (n = 179)				
Higher Logic	24%	29%	15%	26%				
YourMembership (YM)	4%	4%	6%	3%				
Community Brands	1%	1%	-	2%				
Small World Community	1%	1%	-	-				
Personify360	<1%	1%	-	-				
Causeway	<1%	-	1%	-				
CareHubs	<1%	<1%	-	-				
Other	74%	26%	22%	24%				
We don't offer an online community	45%	37%	57%	45%				

Simply having an online community won't cut it - you've got to go further.



# Virtual Networking Opportunities

FOR YOUR ASSOCIATION



Source: Associations Now | ASAE Collaborate community

Virtual Mentoring or "Buddy Sessions"

Virtual lounges with facilitators (staff, speakers, members)

Virtual reception or cocktail hour

Make it fun - custom backgrounds competitions!



#### Learning & Training

Members look to associations for thought leadership.

One simple way to **communicate value in the early stages** of membership is to share access to a library of resources that are updated regularly.

Online Learning

When members enroll within the first months of membership in an online learning or training program, they are more likely to engage with your association for the lifetime of their membership.

Learning Paths

Transform individual courses into learning path, designations or formal education programs that will give your members some longer term goals to work towards.



#### Information

Members are joining for information, but they aren't purchasing books or directories anymore.

In 2019,

77%

of associations reported stagnant or declining sales of books/directories.

What can you do?

Tip: Make the information digital

50% of associations reported an increase to members-only sections of the websites



#### Advocacy

Is legislation and advocacy part of your engagement mix?

**75%** 

of associations reported it was somewhat difficult to get members involved in advocacy efforts

But 22% of members say they join to support advocacy efforts.

Tip: Make it relevant and accessible.

Tip: Think of Government Relations like a conference.



#### Tip: Technology can help...again

- ✓ Create long-term member goals with designations and learning paths
- Use online badges and awards to create friendly competition
- Give members a way to **communicate on the issues** they care about
- Online directories are a huge member benefit





#### Your conference is the engagement star

- Many use an event app to engage with conference attendees during the conference
- Massociation app offers more engagement opportunities year round

Get an Association App!

Use it for conferences and then engage past the conference.



Source: 2019 Membership Marketing Benchmarking Report

## This is the point where someone in the webinar usually says

"But, Matt, my members are old and use flip phones."



#### What age groups are your members?

Or... how old are your members really?

#### over 4 hours

Amount of time baby boomers spend on electronic devices each day

70% Of adults over 50 own a smartphone

70% Of 65+ use the internet **every** day

GENERATION GROUPS			
	Individual (n =218)		
Generation Z (born 1996 or later)	6%		
Millennial (born 1980 to 1995)	20%		
Generation X (born 1965 to 1979)	29%		
Baby Boomers (born 1946 to 1964)	36%		
Born 1945 or earlier	10%		



#### Or, someone says...

"But, Matt, my members live in the middle of nowhere and don't even have the internet."



#### Internet access in rural America

#### **Crisis into opportunity**

Covid-19 has helped the push to digitize rural America. The federal government is spending hundreds of millions of dollars, including a \$20 billion program at the FCC, to expand rural broadband.

#### It's getting better

High-speed internet is available to about **93.5 percent of the US population** through traditional technologies (cable, fiber, dsl), including about **73.6 percent of the rural US population**. But, high-speed internet was **available to virtually the entire population** via satellites.



#### Email



#### **Email sucks**

On average, business people receive 100 emails every day.



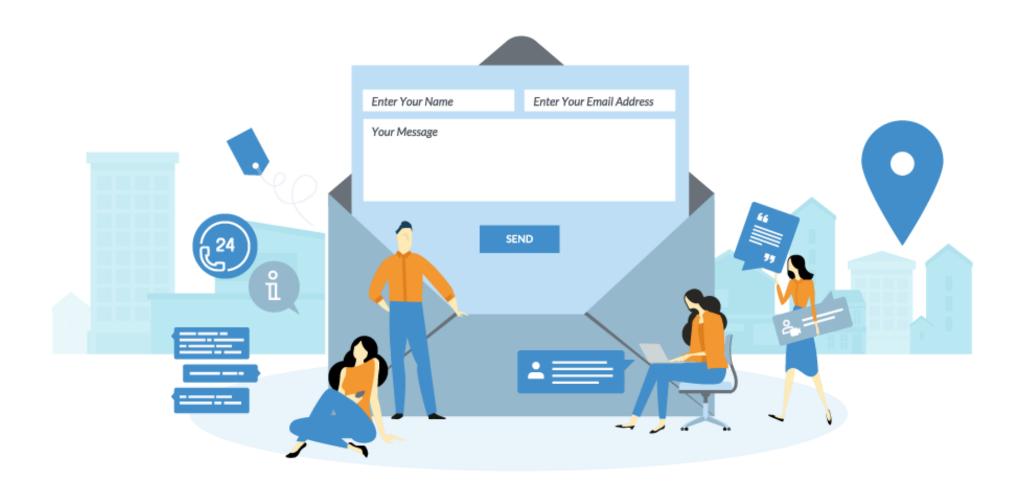
Only 45% of members say email in engaging



Source: 2019 Membership Marketing Benchmarking Report

#### What should we do about email?

- Find ways to make the content relevant
- Personalize emails
- Segment recipients based on interests



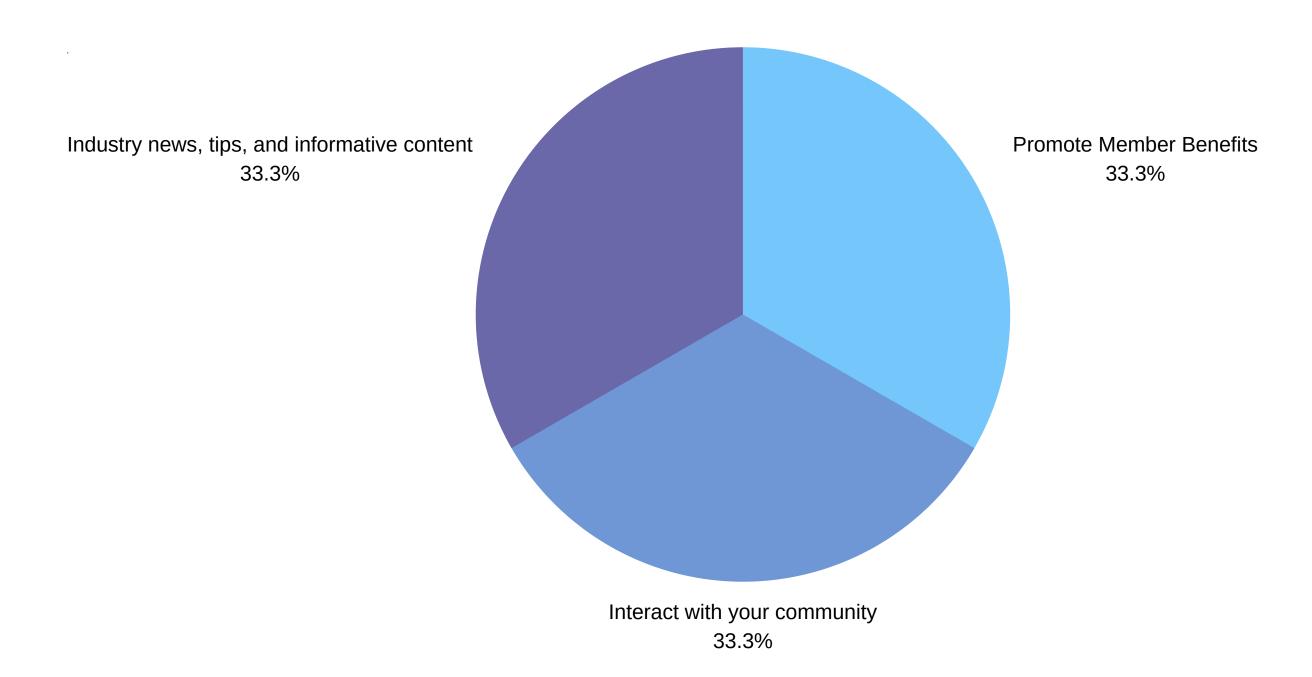


## Social Media Can Drive Member Engagement



#### What should you share with your members?

**THE RULE OF THIRDS:** Don't worry, no need for a calculator.





#### So, which one?

Which social media platforms are the most popular for associations?

SOCIAL MEDIA USED BY ASSOCIATIONS								
	Total (n = <b>710</b> )	Individual (n = 314)	Trade (n = 213)	Combination (n = 183)				
Facebook	93%	94%	89%	97%				
Twitter	82%	83%	81%	82%				
LinkedIn (Public)	72%	69%	76%	74%				
YouTube	59%	57%	60%	59%				
Instagram	48%	50%	40%	51%				
LinkedIn (Association Members Only)	27%	28%	25%	27%				
Association Blog	20%	21%	22%	17%				
Pinterest	10%	13%	6%	11%				
Private Association Social Network	9%	12%	<b>7</b> %	4%				
Flickr	7%	6%	9%	8%				
Google +	<b>7</b> %	6%	<b>7</b> %	8%				
Association Listserv	6%	8%	4%	7%				
Other	3%	3%	3%	3%				
None—we don't use social media	1%	1%	2%	-				





Source: 2019 Membership Marketing Benchmarking Report

#### But... what SHOULD you be using?

#### Use of different online platforms by demographic groups

% of U.S. adults who say they ever use the following online platforms or messaging apps

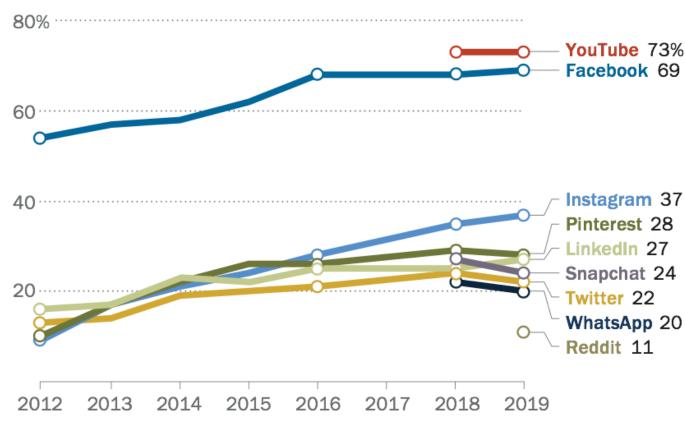
	YouTube	Facebook	Instagram	Pinterest	LinkedIn	Snapchat	Twitter	WhatsApp	Reddit
U.S. adults	73%	69%	37%	28%	27%	24%	22%	20%	11%
Men	78	63	31	15	29	24	24	21	15
Women	68	75	43	42	24	24	21	19	8
White	71	70	33	33	28	22	21	13	12
Black	77	70	40	27	24	28	24	24	4
Hispanic	78	69	51	22	16	29	25	42	14
Ages 18-29	91	79	67	34	28	62	38	23	22
18-24	90	76	75	38	17	73	44	20	21
25-29	93	84	57	28	44	47	31	28	23
30-49	87	79	47	35	37	25	26	31	14
50-64	70	68	23	27	24	9	17	16	6
65+	38	46	8	15	11	3	7	3	1
<\$30,000	68	69	35	18	10	27	20	19	9
\$30,000- \$74,999	75	72	39	27	26	26	20	16	10
\$75,000+	83	74	42	41	49	22	31	25	15
High school or less	64	61	33	19	9	22	13	18	6
Some college	79	75	37	32	26	29	24	14	14
College+	80	74	43	38	51	20	32	28	15
Urban	77	73	46	30	33	29	26	24	11
Suburban	74	69	35	30	30	20	22	19	13
Rural	64	66	21	26	10	20	13	10	8

Note: Respondents who did not give an answer are not shown. Whites and blacks include only non-Hispanics. Hispanics are of any race. Source: Survey conducted Jan. 8-Feb. 7, 2019.

PEW RESEARCH CENTER

#### Facebook, YouTube continue to be the most widely used online platforms among U.S. adults

% of U.S. adults who say they ever use the following online platforms or messaging apps online or on their cellphone



Note: Pre-2018 telephone poll data is not available for YouTube, Snapchat and WhatsApp. Comparable trend data is not available for Reddit.

Source: Survey conducted Jan. 8-Feb. 7, 2019.

#### PEW RESEARCH CENTER



Source: 2019 Membership Marketing Benchmarking Report

#### To sum it up...

Associations are using







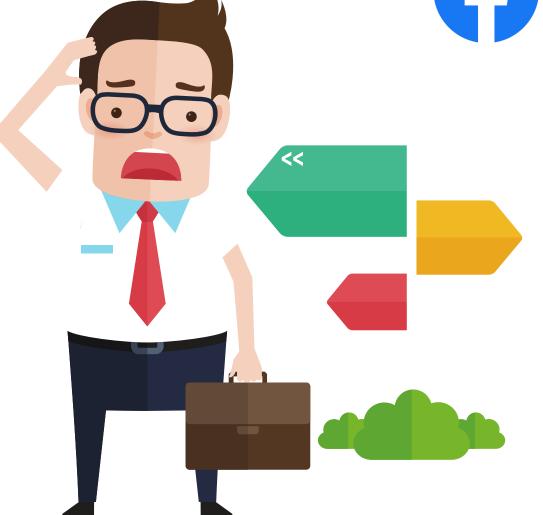
to engage their members.

Their members are spending their time on



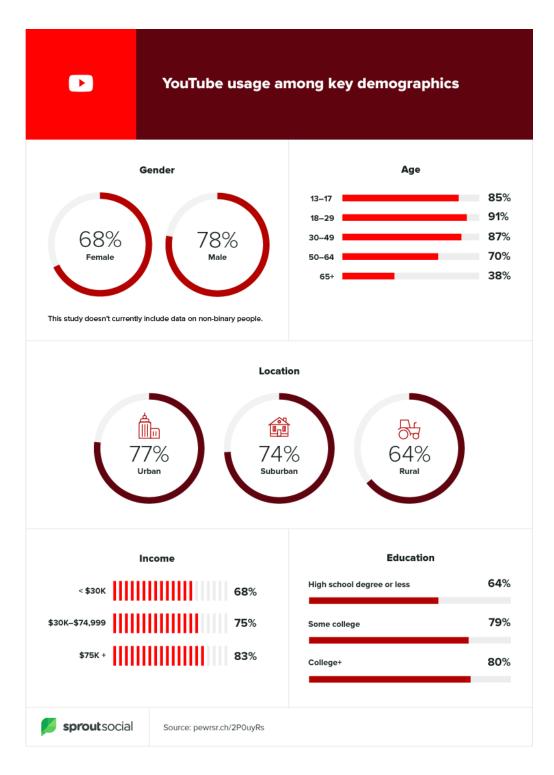








#### Are you having problems attracting Gen Y?



They are on **YouTube**... are you???



Source: SproutSocial | PEW

## The Five Things You Need To Know About Member Engagement:





- Engaged Member = Renewed Member
- Engagement strategies should focus on **relationships** and **interactions**, not transactions.
- Engaging **Member Onboarding Plans** are a must to improve retention.
- Engagement strategies need to be tied to the value for the member: networking, learning, information, advocacy, and events.
- You need a **technology platform** that enables your member engagement strategy.

## Thank you!



calendly.com/engagifii

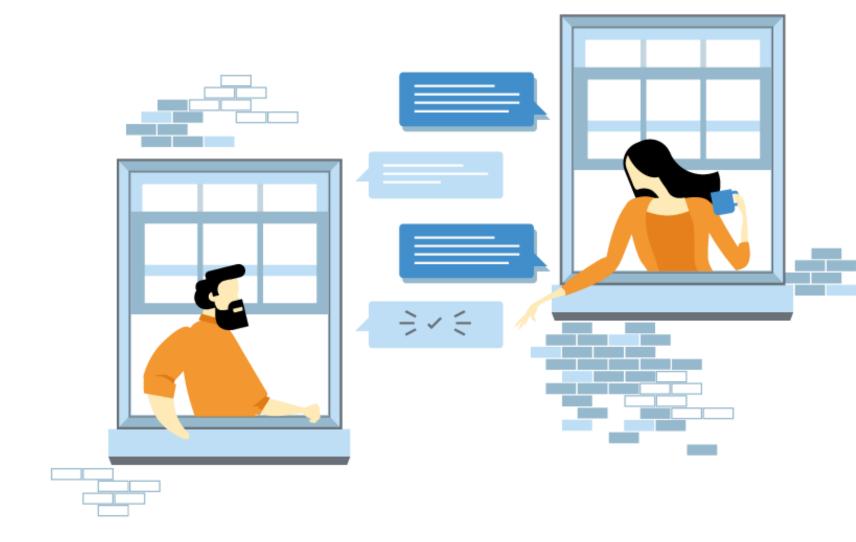


404.913.2737



sales@engagifii.com





#### Resource Guide

- 2019 Membership Marketing Benchmarking Report MGI
- Social media usage in the US in 2019 Pew Research
- <u>Today's Popular Email Clients (2019)</u> Campaign Monitor
- Email Statistics Report, 2015-2019 Radicati.com
- Community Brands 2017 Member Loyalty Study Community Brands
- 25 Mobile App Usage Statistics To Know In 2019 Mindsea.com
- Associations Struggle to Engage Members in Advocacy Efforts AssociationsNow.com



#### Resource Guide

- Benefits of Joining a Membership Association Business Analysis Blog
- The Value of New vs. Renewed Members (CASE STUDY) Colleen Dilon
- How to Develop Virtual Networking Opportunities Associations Now.com
- <u>Technology Use and Attitudes among Mid-Life and Older Americans</u> AARP
- Senior Citizen Mobile and Internet Usage Facts, Figures, and Statistics Martech Zone
- Even In Crisis Times, There Is A Push To Wire Rural America NPR

