Engagifii

July 2025 Update

What's new in Engagifii?

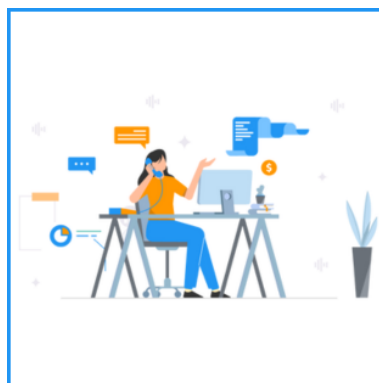### Engagifii is continually evolving to support your success

We've rolled out new tools and thoughtful improvements that help you:

✓ Keep a full history of who received bill analysis notifications

✓ Onboard new users faster with smarter user self-registration flows

✓ Manually assign training credits with precision and flexibility

✓ View and track pending bill actions that still need your attention

✓ Trigger invoice reminders in real time from your aging reports

✓ Read legislative titles more clearly at a glance

✓ Filter, report, and track legislative activity more precisely

Just Launched

A roundup of recent updates designed to make your work easier

LEGISLATION

Bill Notifications With Better Tracking

When using the **Save and Notify** option in Staff Analysis, you'll now see exactly **who** was notified and **when**. This new tracking system adds transparency to every message you send. With this update:

- The pop-up will now display the recipient's name and timestamps
- Edited analyses reflect the last sent notification
- A full log of past notifications is saved on the Activity Tab

No more guesswork or follow-up emails just to confirm, everything is right where you need it.

RELATIONSHIPS

Faster and Clearer Registration

We've improved the **Complete Your Profile** and **Self-Registration** experiences to make onboarding smoother for new users and reduce support needs for your team.

- System response times and page loads are significantly faster, improving first impressions
- New field-level validation and required fields reduce incomplete or duplicate submissions
- The redesigned interface is cleaner and more consistent across devices

These enhancements create a more efficient, user-friendly registration process from the very first interaction.
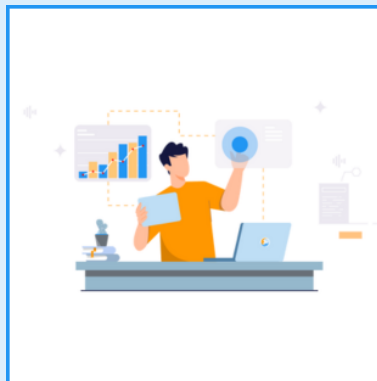
ACCREDITATION

Assign Training Credits Manually

You can now **issue training credits manually** from key areas in the platform, making it easier to support on-demand or custom learning formats.

- Record credits directly from a person's profile, course, or class
- Record attendance at individual participant level
- Credit awards and eligibility updates in real time

This feature gives admins more control over specialized learning experiences while reducing dependency on system-triggered workflows.
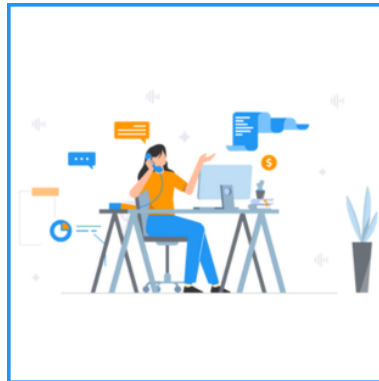
LEGISLATION

Know What Requires Your Review

A new **Pending Actions** feature is now available giving your team a focused list of what's still waiting on you. Here's how it helps:

- Automatically surfaces bills that are assigned to you but haven't been analyzed
- Removes the need to manually track open individual tasks
- Helps ensure no critical analysis is missed

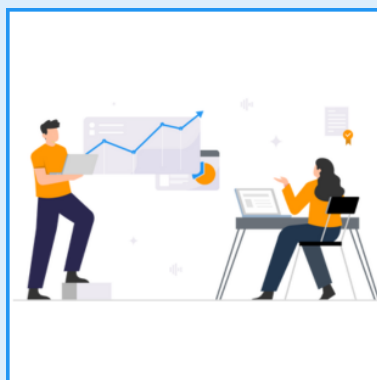It's a purpose-built workflow tool designed to improve clarity and accountability within legislative workstreams.

Send Invoice Reminders Instantly

Following up on unpaid invoices just got easier. You can now trigger personalized invoice reminders directly from the **Aged Receivables Report**, speeding up collections without extra steps.

- Select one or multiple open invoices—filter by age (0–30, 31–60, 90+ days)
- Reminders include a secure "Pay Now" link for each buyer along with a personalized note.
- All reminder activity is tracked and time-stamped in the Activity Log

This gives your team a faster and more organized way to follow up on overdue payments.

Bill Titles Now Easier to Read

To help you scan and understand legislative data faster, bill titles now display the **Brief Summary** instead of the longer **Caption Text**. This change brings:

- Shorter, more readable bill names

- Increased clarity when reviewing reports & alerts
- Less time spent parsing lengthy legal text

A simple but powerful improvement, especially for staff managing large volumes of tracked legislation.

And, that's not all...

We've also rolled out key enhancements for **tracking legislation in Nevada** to better support reporting and member engagement in the state.

- **Legislative Reports Just Got Smarter**
  Reports now include Last Committee Action Date and Action Type as standard fields. These details provide immediate legislative context—no more toggling back and forth to get the full picture.

- **More Filters on Bill Lists**
  You can now filter and export bill lists by Committee Action Date and Type. This enhancement makes it easier to prioritize your follow-up, status report, and share updates with confidence.

- **Better Hearing Visibility**
  Hearing entries are now clearly labeled as either a Bill Hearing or a Work Session. That means less ambiguity when reviewing timelines and fewer mix-ups when scheduling or preparing talking points.
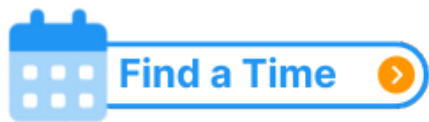
- **Track Exhibit Links Seamlessly**
  Uploaded exhibits now appear directly in the Bill Timeline, complete with clickable links and titles. These links are also searchable, helping you access what you need, right when you need it.

Want to Learn More?

Let us know how we can support you and your team

Want to dive deeper into any of the updates? We can help you enable them, learn how they work, and see how they support your current processes.

Find a Time ⊙

Schedule a **meeting** with your **Customer Success Manager**

Email Us ⊙

Email our Support Team at support@engagifii.com

Live Webinars

Join us for a closer look at what Engagifii can do for you

JULY
30

Register Now

Off-Session Strategy: Build Relationships & Prepare for What's Next

Even when your legislature isn't in session, there's plenty you can do. This session covers how to use Engagifii to deepen relationships, organize intelligence, and be ready for the next big push.

AUG
27

Register Now

Manage People, Access, and Engagements—All in One Place

Learn how to seamlessly organize members, boards, vendors, and more. This webinar breaks down how to stay structured and sane, especially as your community grows.

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Feel free to forward this email to anyone who might benefit.

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