August 2025 Update

What's new in Engagifii?

Engagifii is continually evolving to support your success

This month's updates are all about making your experience with Engagifii smoother, faster, and more connected. From simplifying user invitations to bringing real-time visibility to interactions, every release is designed to give your team more clarity and control.
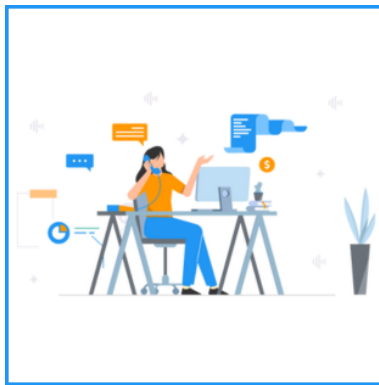
We've launched several key improvements across event workflows, user management, and engagement tracking. Each release is rooted in real feedback from you, our community of valued customers, and focused on making your daily processes simpler and smarter. Here's a quick look at some of the biggest additions:

- ✔ Logged email interactions for tighter audit trails
- ✔ Bulk user invitations to speed up onboarding
- ✔ More Control Over Staff Analysis Reports
- ✔ Visibility controls for session-level registration
- ✔ Public registration links to reduce access friction
- ✔ Modify or cancel exhibitor registrations with full audit and financial accuracy
- ✔ Booth management upgrade with pre-assignment tools and clearer workflows

Just Launched

A roundup of recent updates designed to make your work easier
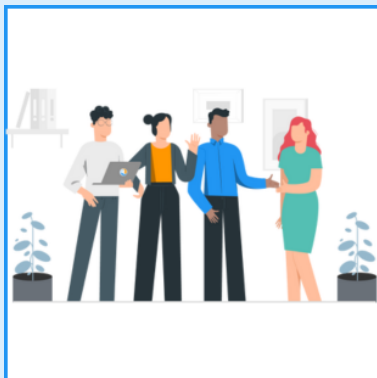
COMMUNICATIONS

Automatically Log Event Emails

System-triggered emails related to event activity are now logged as interactions giving you a complete view of communications, without any extra work.

- Emails tied to registrations, cancellations, modifications, and reminders are now tracked on the person's profile
- Logged details include recipient, subject, event name, and timestamp
- Entries appear under the contact's Interactions tab—fully searchable and reportable

This ensures full visibility into event communications and strengthens your audit trail for each participant.

RELATIONSHIPS

Invite Multiple Users in One Go

You can now invite several people at once to become Engagifii users—saving time and simplifying onboarding for large teams or new member groups.

- Select the user type (e.g., Admin, Viewer, Event Manager) before sending
- Each invitee receives a personalized, secure login invitation
- The system prevents duplicate invitations and flags existing users automatically

This update makes it much easier to roll out access for new member organizations, newly elected members, departments, committees, or entire organizations in a single action.

LEGISLATION

Control Staff Analysis Reports

You can now control the visibility of headers, positions, and tracking colors to tailor how staff analysis appears—whether you're preparing internal reviews or sharing externally.

- Show or hide staff analysis headers per report
- Toggle position labels and color indicators
- Get cleaner layouts or deeper context based on your audience

This enhancement helps ensure your reports strike the perfect balance between clarity and depth.

Coming soon

EVENT SESSION VISIBILITY CONTROLS

Get ready for a more tailored and secure registration experience. Admins will soon be able to set visibility rules for each event session just like you can on bundles.

Control access by person type, tags, organizations, or committees to ensure only the right people see the right sessions. This protects sensitive content and improves registration flows for both clerks and participants.

PUBLIC EVENT
REGISTRATION LINKS

Simplify sign-up for new users without requiring them to log in first. This new enhancement lets you create event registration links tied to specific person types and workflows. Once someone clicks a link, they're routed to the correct registration experience automatically.

It's perfect for adding to websites, emails, or outreach materials, and ensures the right people land in the right place, every time.

MODIFY & CANCEL EXHIBITOR REGISTRATIONS

Exhibitor admins will be able to modify or cancel exhibitor registrations directly within the system — no more spreadsheets or manual recalculations. Whether you're adjusting booth assignments, updating booth staff, changing event sessions or bundles, or applying modification or cancellation fees, the system will automatically calculate downstream revenue impact and create relevant revenue instruments, keeping your financials clean and compliant.

If an exhibitor cancels, Engagifii will now issue credit notes or refunds automatically based on your cancellation policy. Every action is tracked in a detailed activity log, giving you full control and a transparent audit trail — all in just a few clicks.

BOOTH MANAGEMENT UPGRADE

A new Assignment tab will separate booth setup from exhibitor assignment—making the process cleaner and easier to manage. Admins will be able to assign booths before purchase, view preferences submitted by each exhibitor, and toggle between exhibitor-, booth-, and booth type–centric views. With improved status tracking, filtering, and export options, this update supports large-scale event planning while eliminating confusion around assignments and availability.

Want to Learn More?

Want to dive deeper into any of the updates? We can help you enable them, learn how they work, and see how they support your current processes.

Find a Time ⊙

Schedule a **meeting** with your **Customer Success Manager**

Email Us ⊙

Email our Support Team at support@engagifii.com

Live Webinars

Join us for a closer look at what Engagifii can do for you

AUG
27

Register Now

Manage People, Access, and Engagements—All in One Place

Learn how to seamlessly organize members, boards, vendors, and more. This webinar breaks down how to stay structured and sane, especially as your community grows.

SEP
24

Register Now

Get Ready for Your Next Election With Engagifii's Term Management

Track who's serving, who's up next, and who served before. With Engagifii's term management tool, you can simplify tracking, reduce errors, and stay fully prepared, reappointments and upcoming elections.

Spread the Word

Get your whole team connected and engaged

Make sure your team is in the loop about these updates & upcoming webinars.
Feel free to forward this email to anyone who might benefit.

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